#### (I)(a) Statement showing Shareholding Pattern

Name of the Company: Peninsula Land Limited

Scrip Code, Name of the scrip, class of security: PENINLAND

As on Date : 30-Jun-2013

| Partly paid-up shares   | No. of partly paid-up shares  | As a % of total no.<br>of partly paid-up<br>Shares        | As a % of total no. of shares of the company   |
|---|-------------------------------|---|--|
| Held by promoter/promoter group   | 0                             |   | 0  |
| Held by public  | 0                             |   | 0  |
| Total   | 0                             |   | 0  |
| Outstanding convertible securities  | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group   | 0                             |   | 0  |
| Held by public  | 0                             | (   | 0  |
| Total   | 0                             | (   | 0  |
| Warrants  | No. of<br>warrants            | As a % of total no. of warrants                           | As a % of total no. of shares of the company, assuming full conversion of Warrants                   |
| Held by promoter/promoter group   | 0                             |   | 0  |
| Held by public  | 0                             |   | 0  |
| Total   | 0                             |   | 0  |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 279201220                     |   |  |

#### (I)(a) Statement showing Shareholding Pattern

| Sr.        | Category of shareholder | Number of shareholders |        | Number of shares held in dematerialized | a percenta   | _                |           | wise   |
|------------|-------------------------|------------------------|--------|---|--------------|------------------|-----------|--------|
|            |                         |                        | shares | form                                    | As a         | As a             | Nume have | As a   |
|            |                         |                        |        |   | percentage   | percentage<br>of | Number    | perce  |
| <b>(I)</b> | (II)                    | (III)                  | (IV)   |   | of $(A+B)^1$ | of               | (VIII)    | ntage  |
|            |                         |                        |        | <b>(V)</b>                              | (VI)         | (A+B+C)          | ( 1111)   | (IX) = |

|            |   |   |           |           |          | (VII) |          | (VIII)<br>/(IV)<br>* 100 |
|------------|---|---|-----------|-----------|----------|-------|----------|--------------------------|
| (A)        | Promoter and<br>Promoter Group <sup>2</sup>   |   |           |           |          |       |          |                          |
| <b>(1)</b> | Indian  |   |           |           |          |       | 1        |                          |
| (2)        | Individuals/Hindu<br>Undivided Family   | 5 | 5586110   | 5586110   | 2.00     | 2.00  | 0        | 0.00                     |
| (b)        | Central Government/State Government(s)  | 0 | 0         | 0         | 0.00     | 0.00  | 0        | 0                        |
| (c)        | Bodies Corporate  | 1 | 66414     | 66414     | 0.02     | 0.02  | 0        | 0.00                     |
| (4)        | Financial<br>Institutions/Banks   | 0 | 0         | 0         | 0.00     | 0.00  | 0        | 0                        |
| (e)        | Any Other (Total)   | 2 | 149929248 | 149929248 | 53.70    | 53.70 | 42666914 | 28.46                    |
|            | Ashok Piramal Group Real Estate Trust through its Trustee Ms. Urvi A. Piramal   | 1 | 148929248 | 148929248 | 53.34    | 53.34 | 42666914 | 28.65                    |
| (e2)       | Morarjee Goculdas<br>Spinning &<br>Weaving Company<br>Limited Senior<br>Employees Stock<br>Option Scheme<br>through its trustees<br>Urvi A. Piramal<br>and Mahesh S.<br>Gupta | 1 | 1000000   | 1000000   |          | 0.36  |          | 0.00                     |
|            | Sub-Total (A)(1)  | 8 | 155581772 | 155581772 | 55.72    | 55.72 | 42666914 | 27.42                    |
|            | Foreign   |   | <u> </u>  |           | <u> </u> |       | 1        |                          |
| (a)        | Individuals (Non-<br>Resident<br>Individuals/Foreign<br>Individuals)  | 0 | 0         | 0         | 0.00     | 0.00  | 0        | 0.00                     |
| (b)        | Bodies Corporate  | 0 | 0         | 0         | 0.00     | 0.00  | 0        | 0.00                     |
| (c)        | Institutions  | 0 | 0         | 0         | 0.00     | 0.00  | 0        | 0.00                     |
| (d)        | Qualified Foreign<br>Investor   | 0 | 0         | 0         | 0.00     | 0.00  | 0        | 0.00                     |
| (e)        | Any Other (Total)   | 0 |           | 0         | 0.00     | 0.00  | 0        | 0.00                     |
|            | Sub-Total (A)(2)  | 0 |           | 0         | 0.00     | 0.00  |          |                          |
|            | Total   | 8 | 155581772 | 155581772 | 55.72    | 55.72 | 42666914 | 27.42                    |

|            | Shareholding of<br>Promoter and<br>Promoter Group<br>(A)= (A)(1)+(A)(2)                         |       |          |          |       |       |      |      |
|------------|---|-------|----------|----------|-------|-------|------|------|
| (B)        | Public shareholding <sup>3</sup>  |       |          |          |       |       |      |      |
| (1)        | Institutions Material Francis / UTI   | 7     | 20792    | 2007     | 0.01  | 0.01  | NT A | NT A |
| (a)        | Mutual Funds/UTI Financial  | 7     | 29782    | 3987     | 0.01  | 0.01  | N.A. | N.A. |
| (b)        | Institutions/Banks  | 36    | 883746   | 832786   | 0.32  | 0.32  | N.A. | N.A. |
| (c)        | Central Government/State Government(s)  | 0     | 0        | 0        | 0.00  | 0.00  | N.A. | N.A. |
| (d)        | Venture Capital<br>Funds  | 0     | 0        | 0        | 0.00  | 0.00  | N.A. | N.A. |
| (e)        | Insurance<br>Companies  | 6     | 12321439 | 12318939 | 4.41  | 4.41  | N.A. | N.A. |
| (f)        | Foreign<br>Institutional<br>Investors   | 32    | 56654217 | 56644967 | 20.29 | 20.29 | N.A. | N.A. |
| (g)        | Foreign Venture<br>Capital Investors  | 0     | 0        | 0        | 0.00  | 0.00  | N.A. | N.A. |
| (h)        | Qualified Foreign<br>Investor   | 0     | 0        | 0        | 0.00  | 0.00  | N.A. | N.A. |
| (i)        | Any Other (Total)   | 0     | 0        | 0        | 0.00  | 0.00  | N.A. | N.A. |
|            | Sub-Total (B)(1)  | 81    | 69889184 | 69800679 | 25.03 | 25.03 | N.A. | N.A. |
| <b>(2)</b> | Non-institutions  |       |          |          |       |       |      |      |
| (a)        | Bodies Corporate  | 890   | 25400675 | 25027970 | 9.10  | 9.10  | N.A. | N.A. |
| (b)        | Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.       | 47724 | 21910534 | 16995669 | 7.85  | 7.85  | N.A. | N.A. |
|            | Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh | 16    | 5778962  | 5303297  | 2.07  | 2.07  | N.A. | N.A. |
| (c)        | Qualified Foreign<br>Investor   | 0     | 0        | 0        | 0.00  | 0.00  | N.A. | N.A. |

|      |   |       |           |           |        |        | ,        |       |
|------|---|-------|-----------|-----------|--------|--------|----------|-------|
| (d)  | Any Other (Total)   | 411   | 640093    | 565143    | 0.23   | 0.23   | N.A.     | N.A.  |
| (d1) | Clearing Member   | 46    | 53305     | 53305     | 0.02   | 0.02   | N.A.     | N.A.  |
| (d2) | NRIs  | 365   | 586788    | 511838    | 0.21   | 0.21   | N.A.     | N.A.  |
|      | Sub-Total (B)(2)  | 49041 | 53730264  | 47892079  | 19.24  | 19.24  | N.A.     | N.A.  |
|      | Total Public<br>Shareholding (B)=<br>(B)(1)+(B)(2)  | 49122 | 123619448 | 117692758 | 44.28  | 44.28  | N.A.     | N.A.  |
|      | TOTAL (A)+(B)   | 49130 | 279201220 | 273274530 | 100.00 | 100.00 | 42666914 | 15.28 |
| (C)  | Shares held by<br>Custodians and<br>against which<br>Depository<br>Receipts have been<br>issued | 0     | 0         | 0         | N.A.   | 0.00   | N.A.     | N.A.  |
| C1   | Promoter and<br>Promoter Group  | 0     | 0         | 0         | N.A.   | 0.00   | N.A.     | N.A.  |
| C2   | Public  | 0     | 0         | 0         | N.A.   | 0.00   | N.A.     | N.A.  |
|      | GRAND TOTAL<br>(A)+(B)+(C)  | 49130 | 279201220 | 273274530 | N.A.   | 100.00 | 42666914 | 15.28 |

<sup>&</sup>lt;sup>1</sup>For determining public shareholding for the purpose of Clause 40A.

 $\underline{(I)(b)\ Statement\ showing\ Shareholding\ of\ persons\ belonging\ to\ the\ category\ ''Promoter\ and\ Promoter\ Group''}$ 

|                                    | Total Sha<br>held | ares                                   |      | s pledg<br>herwis<br>umber | se                                     | Deta                           | ails of<br>rants                        | conv                   | ails of<br>ertible<br>crities | Total shares<br>(including<br>underlying |
|------------------------------------|-------------------|--|------|----------------------------|--|--------------------------------|---|------------------------|-------------------------------|--|
| Name of the<br>shareholder<br>(II) | Number<br>(IV)    | as a % of gran d total (A) + (B) + (C) | Numb |                            | d<br>total<br>(A) +<br>(B) +<br>(C) of | Num ber of warr ants held (XI) | numb<br>er of<br>warra<br>nts of<br>the | Numb<br>er of<br>conve | numbe<br>r of<br>convert      | shares<br>assuming full<br>conversion of |

<sup>&</sup>lt;sup>2</sup>For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

<sup>&</sup>lt;sup>3</sup>For definitions of "Public Shareholding", refer to Clause 40A.

|   |  |                |           | <b>(V)</b> |              |       | (I)(a)<br>(VIII<br>) |   |      |   | (XII) |       |
|---|--|----------------|-----------|------------|--------------|-------|----------------------|---|------|---|-------|-------|
|   | Urvi A.<br>Piramal   | AAAJP8<br>861F | 2792015   | 1.00       | 0            | 0.00  | 0.00                 | 0 | 0.00 | 0 | 0.00  | 1.00  |
| , | Rajeev A.<br>Piramal   | AAEPP<br>7727R | 921365    | 0.33       | 0            | 0.00  | 0.00                 | 0 | 0.00 | 0 | 0.00  | 0.33  |
| 3 | Harshvardha<br>n A.Piramal   | AAEPP<br>7728A | 921365    | 0.33       | 0            | 0.00  | 0.00                 | 0 | 0.00 | 0 | 0.00  | 0.33  |
| 4 | Nandan<br>A.Piramal  | AFWPP<br>9313E | 921365    | 0.33       | 0            | 0.00  | 0.00                 | 0 | 0.00 | 0 | 0.00  | 0.33  |
| _ | Kalpana<br>Singhania   | ABVPS<br>4726R | 30000     | 0.01       | 0            | 0.00  | 0.00                 | 0 | 0.00 | 0 | 0.00  | 0.01  |
| 6 | Powerjet<br>Carriers And<br>Transporters<br>Pvt.Ltd  | AAECP<br>7951J | 66414     | 0.02       | 0            | 0.00  | 0.00                 | 0 | 0.00 | 0 | 0.00  | 0.02  |
| 7 | Morarjee Goculdas Spinning & Weaving Company Limited Senior Employees Stock Option Scheme through its trustees Urvi A. Piramal and Mahesh S. Gupta | AABTM<br>3068P | 1000000   | 0.36       | 0            | 0.00  | 0.00                 | 0 | 0.00 | 0 | 0.00  | 0.36  |
| 8 | Ashok Piramal Group Real Estate Trust through its Trustee Ms. Urvi A. Piramal  | AACTA<br>4230A | 148929248 | 53.3       | 42666<br>914 | 28.65 | 15.28                | 0 | 0.00 | 0 | 0.00  | 53.34 |
|   | TOTAL  |                | 155581772 | 55.7<br>2  | 42666<br>914 | 27.42 | 15.28                | 0 | 0.00 | 0 | 0.00  | 55.72 |

## $\underline{I)(c)\ Statement\ showing\ Shareholding\ of\ persons\ belonging\ to\ the\ category\ "Public"\ and\ holding\ more\ than\ 1\%\ of\ the\ total\ number\ of\ shares}$

|   |   |            | Shares as<br>a<br>percentage |  | wa | tails of<br>rrants                  | conv                     | tails of<br>vertible<br>urities                                   | Total<br>shares   |
|---|---|------------|------------------------------|--|----|-------------------------------------|--------------------------|---|---|
|   |   |            | Number<br>of shares          | of total number of shares {i.e., Grand Total (A)+(B)+( C) indicated in Statement at para (I)(a) above} | of | number<br>of<br>warrant<br>s of the | er of<br>conve<br>rtible | % w.r.t total number of converti ble securities of the same class | (including underlying shares assuming full conversion of warrants |
| 1 | Life Insurance<br>Corporation of<br>India                   | AAACL0582H | 7411369                      | 2.65   | 0  | 0.00                                | 0                        | 0.00  | 2.65  |
| 2 | Franklin<br>Templeton<br>Investment<br>Funds                | AABCT5310J | 27916705                     | 10.00  | 0  | 0.00                                | 0                        | 0.00  | 10  |
| 3 | Universal<br>Investment<br>GMBH A/c.<br>BAYVK A2-<br>Funds  | AAAAB6259M | 3945423                      | 1.41   | 0  | 0.00                                | 0                        | 0.00  | 1.41  |
| 4 | Templeton<br>Emerging<br>Markets<br>Investment<br>Trust PLC | AAACT5804E | 15595175                     | 5.59   | 0  | 0.00                                | 0                        | 0.00  | 5.59  |
| 5 | Highend<br>Mercantile<br>Pvt.Ltd                            | ААВСН8883Ј | 4241308                      | 1.52   | 0  | 0.00                                | 0                        | 0.00  | 1.52  |
| 6 | Newdeal<br>Multitrade Pvt<br>Ltd                            | AACCN4577G | 12404106                     | 4.44   | 0  | 0.00                                | 0                        | 0.00  | 4.44  |
| 7 | Blossom<br>Mercantile                                       | AADCB1825C | 4710645                      | 1.69   | 0  | 0.00                                | 0                        | 0.00  | 1.69  |

|   | Pvt.Ltd.   |          |       |   |      |   |      |       |
|---|--|----------|-------|---|------|---|------|-------|
| 8 | Peninsula Land Limited Employee Stock Option Scheme through its trustee Mahesh Shrikrishna Gupta jointly with Narendra Kumar Aneja | 3411307  | 1.22  | 0 | 0.00 | 0 | 0.00 | 1.22  |
|   | TOTAL  | 79636038 | 28.52 | 0 | 0.00 | 0 | 0.00 | 28.52 |

# $\underline{I)(c)\ Statement\ showing\ Shareholding\ of\ persons\ belonging\ to\ the\ category\ "Public"\ and\ holding\ more\ than\ 5\%\ of\ the\ total\ number\ of\ shares}$

|            |   |            |                     |  |                                  | ils of<br>rants |  | convertible<br>rities | Total shares               |
|------------|---|------------|---------------------|--|----------------------------------|-----------------|--|-----------------------|----------------------------|
| Sr.<br>No. | Name of<br>the<br>shareholder                   |            | Number<br>of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Number<br>of<br>warrants<br>held |                 | Number of<br>convertible<br>securities<br>held | numbar at             | ion of<br>warran<br>ts and |
| 1          | Franklin<br>Templeton<br>Investment<br>Funds    | AABCT5310J | 27916705            | 10.00  | 0                                | 0.00            | 0  | 0.00                  | 10.00                      |
| 2          | Templeton Emerging Markets Investment Trust PLC | AAACT5804E | 15595175            | 5.59   | 0                                | 0.00            | 0  | 0.00                  | 5.59                       |

|  | TOTAL |  | 0 15.58 | 0 | 0.00 | 0 | 0.00 | 15.59 |
|--|-------|--|---------|---|------|---|------|-------|
|--|-------|--|---------|---|------|---|------|-------|

#### (I)(d) Statement showing details of locked-in shares

| Sr.<br>No. | Name of the chareholder   | PAN of the<br>Shareholder | Number of<br>locked-in<br>shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|------------|---|---------------------------|----------------------------------|--|
| 1          | Ashok Piramal Group Real<br>Estate Trust through its<br>Trustee Ms. Urvi A. Piramal | AACTA4230A                | 29220513                         | 10.47  |
|            | TOTAL   |                           | 29220513                         | 10.47  |

#### (II)(a) Statement showing details of Depository Receipts (DRs)

| Sr.<br>No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|------------|---|---------------------------|---|---|
|            | TOTAL   | 0                         | 0   | 0.00  |

### (II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

| Sr.<br>No. | Name of the DR<br>Holder | outstanding<br>DR<br>(ADRs, GDRs, | shares<br>underlying<br>outstanding | Shares underlying outstanding DRs as<br>a percentage of total<br>number of shares {i.e., Grand Total<br>(A)+(B)+(C) indicated in<br>Statement at para (I)(a) above} |
|------------|--------------------------|-----------------------------------|-------------------------------------|---|
|            |                          | TOTAL                             | 0                                   | 0.00  |

### (III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

| Sr.   Category of   Number of Voting   Total Voting   Total Voting Rights i.e | Sr. | Category of | Number of Voting | <b>Total Voting</b> | Total Voting Rights i.e. |
|---|-----|-------------|------------------|---------------------|--------------------------|
|---|-----|-------------|------------------|---------------------|--------------------------|

| no.        | shareholder  | Rights held in each class of securities |                    |                   | Rights<br>(III+IV+V) | (VI)                           |                                   |
|------------|--|---|--------------------|-------------------|----------------------|--------------------------------|-----------------------------------|
| <b>(I)</b> | (II)   | Class<br>X<br>(III)                     | Class<br>Y<br>(IV) | Class<br>Z<br>(V) | (VI)                 | As a percentage of (A+B) (VII) | As a percentage of (A+B+C) (VIII) |
| (A)        | Promoter and Promoter Group <sup>2</sup>                                   |   |                    |                   |                      |                                |                                   |
| <b>(1)</b> | Indian   |   |                    |                   |                      |                                |                                   |
| (a)        | Individuals/Hindu<br>Undivided Family                                      | 0                                       | 0                  | 0                 | 0                    | 0.00                           | 0.00                              |
| (h)        | Central Government/State<br>Government(s)                                  | 0                                       | 0                  | 0                 | 0                    | 0.00                           | 0.00                              |
| (c)        | Bodies Corporate   | 0                                       | 0                  | 0                 | 0                    | 0.00                           | 0.00                              |
| ( /        | Financial Institutions/Banks   | 0                                       | 0                  | 0                 | 0                    | 0.00                           | 0.00                              |
|            | Any Other (Total)  | 0                                       | 0                  | 0                 | 0                    | 0.00                           | 0.00                              |
|            | Sub-Total (A)(1)   | 0                                       | 0                  | 0                 | 0                    | 0.00                           | 0.00                              |
| <b>(2)</b> | Foreign  | ,                                       |                    |                   |                      |                                |                                   |
| (a)        | Individuals (Non-Resident<br>Individuals/Foreign<br>Individuals)           | 0                                       | 0                  | 0                 | 0                    | 0.00                           | 0.00                              |
| (b)        | Bodies Corporate   | 0                                       | 0                  | 0                 | 0                    | 0.00                           | 0.00                              |
| (c)        | Institutions   | 0                                       | 0                  | 0                 | 0                    | 0.00                           | 0.00                              |
| (d)        | Qualified Foreign Investor   | 0                                       | 0                  | 0                 | 0                    | 0.00                           | 0.00                              |
| (e)        | Any Other (Total)  | 0                                       | 0                  | 0                 | 0                    | 0.00                           | 0.00                              |
|            | Sub-Total (A)(2)   | 0                                       | 0                  | 0                 | 0                    | 0.00                           | 0.00                              |
|            | Total Shareholding of<br>Promoter and Promoter<br>Group (A)= (A)(1)+(A)(2) | 0                                       | 0                  | 0                 | 0                    | 0.00                           | 0.00                              |
| <b>(B)</b> | Public shareholding  |   |                    |                   |                      |                                |                                   |
| <b>(1)</b> | Institutions   |   |                    |                   |                      |                                |                                   |
| ` ′        | Mutual Funds/UTI   | 0                                       | 0                  | 0                 | 0                    | 0.00                           | 0.00                              |
| ` /        | Financial Institutions/Banks   | 0                                       | 0                  | 0                 | 0                    | 0.00                           | 0.00                              |
| 1101       | Central Government/State Government(s)                                     | 0                                       | 0                  | 0                 | 0                    | 0.00                           | 0.00                              |
| (d)        | Venture Capital Funds  | 0                                       | 0                  | 0                 | 0                    | 0.00                           | 0.00                              |
|            | Insurance Companies  | 0                                       | 0                  | 0                 | 0                    | 0.00                           | 0.00                              |
| (1)        | Foreign Institutional<br>Investors   | 0                                       | 0                  | 0                 | 0                    | 0.00                           | 0.00                              |
| 11 (7 )    | Foreign Venture Capital<br>Investors                                       | 0                                       | 0                  | 0                 | 0                    | 0.00                           | 0.00                              |
| (h)        | n) Qualified Foreign Investor  |   | 0                  | 0                 | 0                    | 0.00                           | 0.00                              |

| (h) | Any Other (Total)  | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
|-----|--|---|---|---|---|------|------|
|     | Sub-Total (B)(1)   | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (2) | Non-institutions   |   |   |   |   |      |      |
| (a) | Bodies Corporate   | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (b) | (b) Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.            |   | 0 | 0 | 0 | 0.00 | 0.00 |
|     | Individuals - ii. Individual<br>Shareholders Holding<br>Nominal Share Capital In<br>Excess Of Rs. 1 Lakh | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | Qualified Foreign Investor   | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (d) | Any Other (Total)  | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
|     | Sub-Total (B)(2)   | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
|     | Total Public Shareholding (B)= (B)(1)+(B)(2)   | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
|     | TOTAL (A)+(B)  | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (C) | Shares held by Custodians<br>and against which<br>Depository Receipts have<br>been issued                | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| C1  | Promoter and Promoter<br>Group   | 0 | 0 | 0 | 0 | 0    | 0    |
| C2  | Public   | 0 | 0 | 0 | 0 | 0    | 0    |
|     | GRAND TOTAL<br>(A)+(B)+(C)   | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
|     |  |   |   |   |   |      |      |